

Main Financial Magnitudes



Turnover

€35.1м

Var. H1 2023: 23.3%



Adjusted EBITDA¹

€6.6м

Var. H1 2023: n.s.



Net Financial Debt²

€30.6м

Var. 31.12.2023: (21.0%)



% Adjusted EBITDA Margin

18.8%

Var. H1 2023: 14.4 p.p.

Cash Flow from operations

€3.5M

Var. H1 2023: 6%



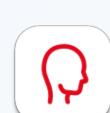
NFD/LTM Adjusted EBITDA³

3.2x

Var. 31.12.2023: (7.2) p.



Main Operating Magnitudes



Human Health

€19.4M

Var. H1 2023: 32.7%



>300 Customers



>364 Employees



>658 MAs



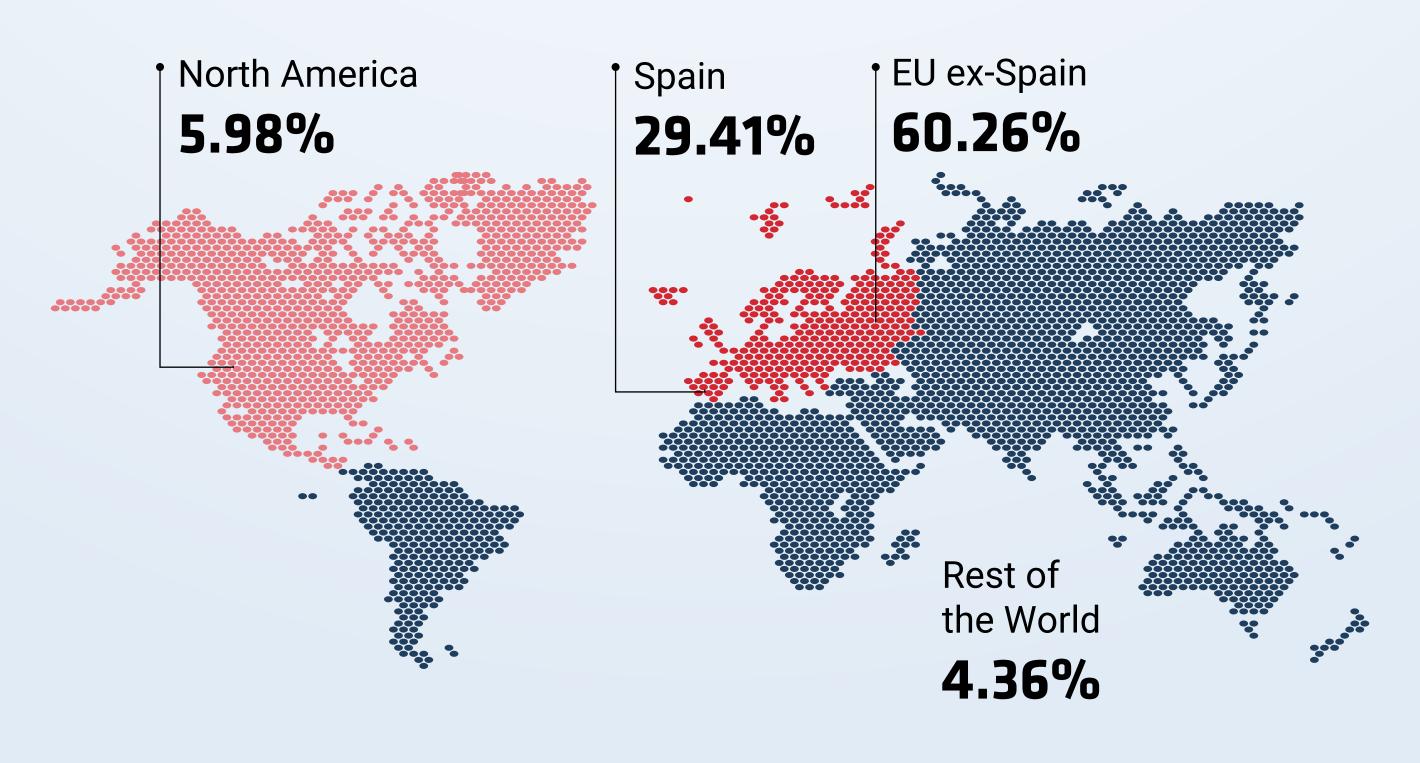
Animal Health

€15.7M

Var. H1 2023: 13.4%



% Geographic Distribution in H1 2024



for financing (advisors for the whole process) for the year 2023 and in 2024 the divestment operation in Serbia, the operation of the agreement with Miralta Finance Bank, S.A. and Blantyre Capital Limited and invoices not provisioned referring to previous years.

1. Adjusted EBITDA as profit before taxes, financial expenses, depreciation and amortization deducting the extraordinary expenses derived from the Miralta process and the search

^{2.} Net Financial Debt at 30.06.2024.

^{3.} Ratio between Net Financial Debt at 30.06.2024 and LTM Adjusted EBITDA calculated from the results of the last twelve months prior to 30.06.2024 including the proportional part of the EBITDA adjustments corresponding to that period.